

22/03/2018

M/s Boursa Kuwait

**Subject: Burgan Bank successfully completes \$350mn (equal KWD
104,982,500.000) three-years club loan**

Reference to the above mentioned subject, and in accordance with Chapter 4 of Module 10 of the Capital Markets Authority's bylaws of Law No. 7 of the year 2010 (Disclosure and Transparency). Please find attached the form of disclosure of material information related to the announcement that Burgan Bank has successfully completed a three-hundred and fifty -million-dollar loan for three years

Date:	22 March 2018
Name of Listed Company	Burgan Bank K.P.S.C.
Significant Information	<p>Burgan Bank K.P.S.C. (“Burgan Bank” or the “Bank”), has executed a USD 350 million (equal KWD 104,982,500.000) three year club loan (the “Facility”) with a group of leading international and regional banks. The Facility, which will be used for general financing purposes, pays a margin of 95 bps p.a. above USD LIBOR and has a bullet repayment at the end of three years.</p> <p>Burgan Bank was able to secure competitive terms while extending the tenor of the Facility when compared to its previous club loan that was executed in December, 2015. This is a strong validation of the high credit quality of the Bank and endorses its attractiveness as a borrower.</p> <p>Commerzbank Aktiengesellschaft, HSBC, First Abu Dhabi Bank PJSC, Standard Chartered Bank, Citibank N.A. (DIFC Branch), Mizuho Bank Ltd. and Wells Fargo Bank, N.A. (London Branch) acted as Mandated Lead Arrangers and Bookrunners.</p> <p>Wells Fargo Bank, N.A. (London Branch) also acted as Coordinator, Documentation Agent and is the Facility Agent.</p>
Impact of Significant Information on the Company’s Financial Position	<p>The issuance proceeds represents additional funding to the bank of USD 350 million (equal KWD 104,982,500.000) with a corresponding increase in liabilities for the same value.”</p>